

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
FIRST GUARANTY MORTGAGE)	Case No. 22-10584 (CTG)
CORPORATION, <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors.)	

Objection Deadline: January 11, 2023, at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

**THIRD MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR
THE PERIOD FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of June 30, 2022 by order signed August 2, 2022
Period for which Compensation and Reimbursement is Sought:	September 1, 2022 through September 30, 2022 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$270,712.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$ 3,554.43

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 3.0 hours
and the corresponding compensation requested is approximately \$1,000.00.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors' mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12/20/22	06/30/22 – 07/31/22	\$486,667.00	\$7,257.45	Pending	Pending
12/20/22	08/01/22 – 08/31/22	\$454,718.00	\$3,542.32	Pending	Pending

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	\$1,575.00	67.50	\$106,312.50
Mary F. Caloway	Of Counsel 2020; Member of DE Bar since 1992	\$1,195.00	61.10	\$ 73,014.50
Jonathan J. Kim	Of Counsel 1999; Member of CA Bar since 1995	\$1,095.00	1.60	\$ 1,752.00
Timothy P. Cairns	Partner 2012; Member of DE Bar since 2002-2014; 2017-Present	\$ 995.00	68.30	\$ 67,958.50
Peter J. Keane	Of Counsel 2018; Member of PA Bar since 2008; Member of DE & NH Bars since 2010	\$ 925.00	5.50	\$ 5,087.50
Ian Densmore	Paralegal	\$ 495.00	22.10	\$ 10,939.50
Cheryl A. Knotts	Paralegal	\$ 460.00	1.20	\$ 552.00
Andrea R. Paul	Case Management Assistant	\$ 395.00	1.30	\$ 513.50
Charles J. Bouzoukis	Case Management Assistant	\$ 395.00	6.40	\$ 2,528.00
Karen S. Neil	Case Management Assistant	\$ 395.00	5.20	\$ 2,054.00

Grand Total: \$270,712.00
Total Hours: 240.20
Blended Rate: \$1,143.68

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	21.70	\$ 21,724.50
Bankruptcy Litigation	87.40	\$103,001.00
Business Operations	4.40	\$ 5,258.00
Case Administration	12.60	\$ 6,417.00
Claims Admin./Objections	1.00	\$ 1,171.00
Compensation of Prof./Others	3.70	\$ 3,431.50
Employee Benefit/Pension	1.50	\$ 1,792.50
Executory Contracts	7.20	\$ 7,314.00
Financial Filings	2.10	\$ 2,245.50
Financing	0.80	\$ 856.00
Meeting of Creditors	0.70	\$ 1,102.50
Plan & Disclosure Statement	79.20	\$ 98,118.00
Retention of Prof./Others	17.70	\$ 18,041.50
Stay Litigation	0.20	\$ 239.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Conference Call	AT&T Conference Call	\$ 46.04
Delivery/Courier Service	Advita	\$ 428.44
Filing Fee	USBC	\$ 188.00
Legal Research	Lexis/Nexis	\$ 177.95
Court Research	Pacer	\$ 302.80
Reproduction Expense		\$ 502.60
Reproduction/ Scan Copy		\$1,288.40
Transcript	Reliable Companies	\$ 620.20

³ PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
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FIRST GUARANTY MORTGAGE) Case No. 22-10584 (CTG)
CORPORATION, *et al.*,¹)
) (Jointly Administered)
Debtors.)
Objection Deadline: January 11, 2023, at 4:00 p.m.
Hearing Date: Scheduled only if Necessary

**THIRD MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR
THE PERIOD FROM SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the Court’s “Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,” signed on or about August 2, 2022 (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), co-counsel for the debtors and debtors in possession (“Debtors”), hereby submits its Third Monthly Application for Compensation and for Reimbursement of Expenses for the Period from September 1, 2022 through September 30, 2022 (the “Application”).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors’ mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

By this Application PSZ&J seeks a monthly interim allowance of compensation in the amount of \$270,712.00 and actual and necessary expenses in the amount of \$3,554.43 for a total allowance of \$274,266.43 and payment of \$216,569.60 (80% of the allowed fees) and reimbursement of \$3,554.43 (100% of the allowed expenses) for a total payment of \$220,124.03 for the period September 1, 2022 through September 30, 2022 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On June 30, 2022, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continued in possession of their property and continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On or about August 2, 2022, the Court signed the Administrative Order, authorizing certain professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month

intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim fee application for compensation and reimbursement of expenses sought in its monthly fee applications for that period. The first interim fee period will cover the period June 30, 2022 through September 30, 2022. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZ&J, as co-counsel for the Debtors, was approved effective as of June 30, 2022 by this Court's "Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date," signed on or about August 2, 2022 (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J's APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtors.

6. PSZ&J has received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in these cases. PSZ&J has received payments from the Debtors during the year prior to the Petition Date in the amount of \$300,000,

in connection with the preparation of initial documents and its prepetition representation of the Debtors. Upon final reconciliation of the amount actually expended prepetition, any balance remaining from the prepetition payments to PSZ&J was credited to the Debtors and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the compensation procedures approved by this Court in accordance with the Bankruptcy Code.

Fee Statements

7. The fee statements for the Interim Period are attached hereto as Exhibit A. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are initially handwritten by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working "travel time" to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of Exhibit A. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this one, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

9. PSZ&J charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtors for the receipt of faxes in these cases.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

11. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the

ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the partners and associates of PSZ&J who have rendered professional services in these cases during the Interim Period, and the paralegals and case management assistants of PSZ&J who provided services to these attorneys during the Interim Period, are set forth in the attached Exhibit A.

13. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtors on a regular basis with respect to various matters in connection with the Debtors' bankruptcy cases, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' bankruptcy cases.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category,

along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

15. This category relates to work regarding the sale or other disposition of assets. During the Interim Period, the Firm, among other things: (1) performed work regarding a sales procedure motion; (2) performed work regarding a motion to shorten relating to the sales procedure motion; (3) reviewed and analyzed sale timeline issues; (4) performed work regarding a notice of hearing on the sales procedure motion; (5) attended to issues regarding the Cigna bid procedures objection; (6) performed work regarding a bid procedures order and reviewed and responded to United States Trustee comments regarding such order; and (7) corresponded and conferred regarding sale issues.

Fees: \$21,724.50; Hours: 21.70

B. Bankruptcy Litigation

16. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Interim Period, the Firm, among other things: (1) performed work regarding a motion to approve the Fannie Mae stipulation; (2) reviewed and analyzed deadline issues; (3) reviewed and analyzed issues regarding a WARN Act complaint and an answer to such complaint; (4) performed work regarding Hearing Binders and Agenda Notices; (5) prepared for and attended Omnibus hearings on September 8, 14, and 29, 2022;

(6) performed work regarding a motion to extend the removal deadline; (7) attended to scheduling issues; and (8) corresponded regarding bankruptcy litigation issues.

Fees: \$103,001.00; Hours: 87.40

C. Business Operations

17. This category relates to work regarding business operations issues.

During the Interim Period, the Firm, among other things, performed work regarding surety bond issues, and corresponded and conferred regarding business operations issues.

Fees: \$5,258.00; Hours: 4.40

D. Case Administration

18. This category relates to work regarding administration of this case.

During the Interim Period, the Firm, among other things: (1) maintained a memorandum of critical dates; (2) maintained document control; and (3) corresponded regarding case administration issues.

Fees: \$6,417.00; Hours: 12.60

E. Claims Administration and Objections

19. This category relates to work regarding claims administration and claims objections. During the Interim Period, the Firm, among other things: (1) attended to bar date notice issues; (2) responded to creditor inquiries; and (3) corresponded regarding claim issues.

Fees: \$1,171.00; Hours: 1.00

F. Compensation of Professionals--Others

20. This category relates to issues regarding compensation of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed

work regarding the first KCC monthly fee application; (2) performed work regarding monthly staffing report issues; and (3) reviewed and analyzed issues related to expenses.

Fees: \$3,431.50; Hours: 3.70

G. Employee Benefits and Pensions

21. This category relates to issues regarding employee benefits and pension plans, and other employee issues. During the Interim Period, the Firm, among other things, performed work regarding a final order on the wage motion.

Fees: \$1,792.50; Hours: 1.50

H. Executory Contracts

22. This category relates to issues regarding executory contracts and unexpired leases of real property. During the Interim Period, the Firm, among other things: (1) reviewed and analyzed the Optimal Blue objection to a contract rejection motion; (2) performed work regarding an order on the motion to reject contracts; and (3) corresponded regarding contract and lease issues.

Fees: \$7,314.00; Hours: 7.20

I. Financial Filings

23. This category relates to issues regarding compliance with reporting requirements. During the Interim Period, the Firm, among other things, performed work regarding monthly operating reports.

Fees: \$2,245.50; Hours: 2.10

J. Financing

24. This category relates to issues regarding Debtor in Possession financing and use of cash collateral. During the Interim Period, the Firm, among other things, reviewed and analyzed budget issues and corresponded regarding financing issues.

Fees: \$856.00; Hours: 0.80

K. Meeting of Creditors

25. This category relates to meeting of creditors issues. During the Interim Period, the Firm, among other things, prepared for 341 meeting of creditors.

Fees: \$1,102.50; Hours: 0.70

L. Plan and Disclosure Statement

26. This category relates to issues a Plan of Reorganization (“Plan”) and Disclosure Statement. During the Interim Period, the Firm, among other things: (1) performed work regarding a combined Plan and Disclosure Statement; (2) performed research; (3) performed work regarding a solicitation procedures motion; (4) attended to ballot issues; (5) attended to scheduling issues; (6) performed work regarding notice issues; (7) reviewed and analyzed issues relating to Seneca; (8) reviewed and analyzed Disclosure Statement objections; (9) reviewed and analyzed a Committee settlement proposal; (10) reviewed and analyzed release issues; (11) performed work regarding a solicitation procedures order; (12) performed work regarding negotiations; (13) performed work regarding a revised combined Plan and Disclosure Statement; and (14) corresponded and conferred regarding Plan and Disclosure statement issues.

Fees: \$98,118.00; Hours: 79.20

M. Retention of Professionals--Others

27. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, the Firm, among other things: (1) performed work regarding Ordinary Course Professionals issues; (2) performed work regarding the Strategic Mortgage retention application; (3) performed work regarding orders; and (4) corresponded regarding retention issues.

Fees: \$18,041.50; Hours: 17.70

N. Stay Litigation

28. This category relates to issues regarding the automatic stay and relief from stay motions. During the Interim Period, the Firm, among other things, corresponded regarding relief from stay issues.

Fees: \$239.00; Hours: 0.20

Valuation of Services

29. Attorneys and paraprofessionals of PSZ&J expended a total 240.20 hours in connection with their representation of the Debtors during the Interim Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Laura Davis Jones	Partner 2000; Joined Firm 2000; Member of DE Bar since 1986	\$1,575.00	67.50	\$106,312.50
Mary F. Caloway	Of Counsel 2020; Member of DE Bar since 1992	\$1,195.00	61.10	\$ 73,014.50
Jonathan J. Kim	Of Counsel 1999; Member of CA Bar since 1995	\$1,095.00	1.60	\$ 1,752.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Timothy P. Cairns	Partner 2012; Member of DE Bar since 2002-2014; 2017-Present	\$ 995.00	68.30	\$ 67,958.50
Peter J. Keane	Of Counsel 2018; Member of PA Bar since 2008; Member of DE & NH Bars since 2010	\$ 925.00	5.50	\$ 5,087.50
Ian Densmore	Paralegal	\$ 495.00	22.10	\$ 10,939.50
Cheryl A. Knotts	Paralegal	\$ 460.00	1.20	\$ 552.00
Andrea R. Paul	Case Management Assistant	\$ 395.00	1.30	\$ 513.50
Charles J. Bouzoukis	Case Management Assistant	\$ 395.00	6.40	\$ 2,528.00
Karen S. Neil	Case Management Assistant	\$ 395.00	5.20	\$ 2,054.00

Grand Total: \$270,712.00
Total Hours: 240.20
Blended Rate: \$1,143.68

30. The nature of work performed by these persons is fully set forth in Exhibit A attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtors during the Interim Period is \$270,712.00.

31. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period September 1, 2022 through September 30, 2022, an interim allowance be made to PSZ&J for compensation in the amount of \$270,712.00 and actual and necessary expenses in the amount of \$3,554.43 for a total allowance of \$274,266.43 and payment of \$216,569.60 (80% of the allowed fees) and reimbursement of \$3,554.43 (100% of the allowed expenses) be authorized for a total payment of \$220,124.03, and for such other and further relief as this Court may deem just and proper.

Dated: December 21, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)

Timothy P. Cairns (DE Bar No. 4228)

Mary F. Caloway (DE Bar No. 3059)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, Delaware 19899 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

tcairns@pszjlaw.com

mcalloway@pszjlaw.com

Co-Counsel for the Debtors and Debtors in Possession

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

Laura Davis Jones, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Debtors by the lawyers and paraprofessionals of PSZ&J.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Administrative Order signed on or about August 2, 2022, and submit that the Application substantially complies with such Rule and Order.

/s/ Laura Davis Jones _____
Laura Davis Jones

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

December 21, 2022

Darien Orien
First Guaranty Mortgage Corporation
5800 Tennyson Parkway ste. 450
Plano, TX 75024

Invoice 131473
Client 28311
Matter 00001
LDJ

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2022

FEES	\$270,712.00
EXPENSES	\$3,554.43
TOTAL CURRENT CHARGES	\$274,266.43
BALANCE FORWARD	\$952,184.77
TOTAL BALANCE DUE	\$1,226,451.20

Pachulski Stang Ziehl & Jones LLP
 First Guaranty Mortgage Corp.
 28311 - 00001

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 Invoice 131473
 December 21, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
ARP	Paul, Andrea R.	Case Man. Asst.	395.00	1.30	\$513.50
CAK	Knotts, Cheryl A.	Paralegal	460.00	1.20	\$552.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	395.00	6.40	\$2,528.00
IDD	Densmore, Ian	Paralegal	495.00	22.10	\$10,939.50
JKK	Kim, Jonathan J.	Counsel	1095.00	1.60	\$1,752.00
KSN	Neil, Karen S.	Case Man. Asst.	395.00	5.20	\$2,054.00
LDJ	Jones, Laura Davis	Partner	1575.00	67.50	\$106,312.50
MFC	Caloway, Mary F.	Counsel	1195.00	61.10	\$73,014.50
PJK	Keane, Peter J.	Counsel	925.00	5.50	\$5,087.50
TPC	Cairns, Timothy P.	Partner	995.00	68.30	\$67,958.50
				<u>240.20</u>	<u>\$270,712.00</u>

Pachulski Stang Ziehl & Jones LLP
 First Guaranty Mortgage Corp.
 28311 - 00001

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 December 21, 2022

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	21.70	\$21,724.50
BL	Bankruptcy Litigation [L430]	87.40	\$103,001.00
BO	Business Operations	4.40	\$5,258.00
CA	Case Administration [B110]	12.60	\$6,417.00
CO	Claims Admin/Objections[B310]	1.00	\$1,171.00
CPO	Comp. of Prof./Others	3.70	\$3,431.50
EB	Employee Benefit/Pension-B220	1.50	\$1,792.50
EC	Executory Contracts [B185]	7.20	\$7,314.00
FF	Financial Filings [B110]	2.10	\$2,245.50
FN	Financing [B230]	0.80	\$856.00
MC	Meeting of Creditors [B150]	0.70	\$1,102.50
PD	Plan & Disclosure Stmt. [B320]	79.20	\$98,118.00
RPO	Ret. of Prof./Other	17.70	\$18,041.50
SL	Stay Litigation [B140]	0.20	\$239.00
		240.20	<hr/> \$270,712.00

Pachulski Stang Ziehl & Jones LLP
First Guaranty Mortgage Corp.
28311 - 00001

Page: 4
Invoice 131473
December 21, 2022

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$46.04
Delivery/Courier Service	\$428.44
Filing Fee [E112]	\$188.00
Lexis/Nexis- Legal Research [E	\$177.95
Pacer - Court Research	\$302.80
Reproduction Expense [E101]	\$502.60
Reproduction/ Scan Copy	\$1,288.40
Transcript [E116]	\$620.20
	<hr/>
	\$3,554.43

Pachulski Stang Ziehl & Jones LLP
 First Guaranty Mortgage Corp.
 28311 - 00001

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 December 21, 2022

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
09/04/2022	TPC	AD	Revise and edit sale procedures motion	2.50	995.00	\$2,487.50
09/04/2022	TPC	AD	Review and respond to list of assets to sell in 363 sale	0.40	995.00	\$398.00
09/05/2022	TPC	AD	Draft motion to shorten re: sale procedures motion	1.00	995.00	\$995.00
09/06/2022	TPC	AD	Review and revise sale procedures	0.80	995.00	\$796.00
09/06/2022	TPC	AD	Teleconference with team and PIMCO counsel re various issues related to plan and sale	0.80	995.00	\$796.00
09/06/2022	TPC	AD	Further revision to sale procedures	0.80	995.00	\$796.00
09/06/2022	PJK	AD	Review and revise sale/bid procedures motion (1.8), review GT comments on same (.5), emails with TPC re edits to motion (.3)	2.60	925.00	\$2,405.00
09/06/2022	PJK	AD	Review and revise bid procedures/sale motion (2.3), emails with TPC re updates and comments on issues re same (.2)	2.50	925.00	\$2,312.50
09/07/2022	TPC	AD	Further review of solicitation procedures for filing	0.70	995.00	\$696.50
09/07/2022	TPC	AD	Correspond with team and other interested parties re motions for shortened notice for DS interim approval hearing and sales procedures	0.40	995.00	\$398.00
09/07/2022	TPC	AD	Review and revise motions for shortened notice for DS interim approving hearing and sale procedures	0.50	995.00	\$497.50
09/07/2022	TPC	AD	Further revision to motion to shorten for DS interim approval hearing and sale procedures	0.60	995.00	\$597.00
09/07/2022	IDD	AD	File Motion to Shorten Notice on Bid Procedures Motion (.2); upload proposed order for same to Judge's Chambers (.1); arrange service of same on required parties (.1)	0.40	495.00	\$198.00
09/09/2022	MFC	AD	Emails regarding sale issues and schedule.	0.20	1195.00	\$239.00
09/09/2022	TPC	AD	Work with team re issues related to sale timeline	0.40	995.00	\$398.00
09/09/2022	TPC	AD	Correspond with team re further comments related to sale timeline	0.30	995.00	\$298.50
09/09/2022	IDD	AD	Update Notice of Hearing on Sale Procedures motion (.2); file same with the Court (.2); arrange for service of same (.1)	0.50	495.00	\$247.50
09/15/2022	MFC	AD	Email regarding quitclaim action and deed	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2022	MFC	AD	Review sale issues.	0.20	1195.00	\$239.00
09/21/2022	MFC	AD	Review STRATMOR teaser.	0.10	1195.00	\$119.50
09/21/2022	MFC	AD	Review Cigna bid procedures objection.	0.10	1195.00	\$119.50
09/26/2022	MFC	AD	Emails from Cigna and to/from Dentons and FTI regarding Cigna objection to bid procedures motion.	0.20	1195.00	\$239.00
09/27/2022	MFC	AD	Emails to/from Dentons regarding UST comments to bid procedures order.	0.10	1195.00	\$119.50
09/27/2022	MFC	AD	Revise bid procedures order.	1.10	1195.00	\$1,314.50
09/27/2022	MFC	AD	Group call regarding bid procedures.	0.40	1195.00	\$478.00
09/27/2022	MFC	AD	Emails with Dentons re revisions to bid procedures order.	0.10	1195.00	\$119.50
09/27/2022	MFC	AD	Emails with TPC and LDJ regarding UST comments to bid procedures order.	0.10	1195.00	\$119.50
09/27/2022	MFC	AD	Prepare draft response to UST issues with bid procedures.	0.20	1195.00	\$239.00
09/27/2022	MFC	AD	Further revisions to bid procedures order.	0.60	1195.00	\$717.00
09/27/2022	MFC	AD	Emails with Dentons regarding revised bid procedures order.	0.20	1195.00	\$239.00
09/27/2022	MFC	AD	EMail to UST regarding revised bid procedures order.	0.10	1195.00	\$119.50
09/27/2022	MFC	AD	Emails regarding Cigna objection (.2); revise bid procedures order (.1)	0.30	1195.00	\$358.50
09/28/2022	MFC	AD	Revisions to bid procedures order.	0.30	1195.00	\$358.50
09/29/2022	MFC	AD	Revise bid procedures order.	0.20	1195.00	\$239.00
09/29/2022	MFC	AD	Emails to/from Flagstar counsel regarding bid procedures order.	0.20	1195.00	\$239.00
09/29/2022	MFC	AD	Revise and finalize bid procedures notices.	0.40	1195.00	\$478.00
09/29/2022	TPC	AD	Work with team re: respond to various issues related to sale noticing	0.40	995.00	\$398.00
09/29/2022	IDD	AD	Upload revised proposed Bidding Procedures Order to Judge's Chambers	0.10	495.00	\$49.50
09/30/2022	MFC	AD	Revise and finalize sale notice (.2); review service requirements (.1) emails regarding service of same (.2).	0.50	1195.00	\$597.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	IDD	AD	Revise Notice of Sale (.1); file same with the Court (.2)	0.30	495.00	\$148.50
				21.70		\$21,724.50

Bankruptcy Litigation [L430]

09/01/2022	LDJ	BL	Review Fannie Mae issues, strategy for stipulation, open tasks	1.50	1575.00	\$2,362.50
09/01/2022	MFC	BL	Emails regarding Fannie Mae 9019 motion.	0.10	1195.00	\$119.50
09/01/2022	MFC	BL	Emails regarding motion to approve Fannie Mae stipulation.	0.20	1195.00	\$239.00
09/01/2022	MFC	BL	Additional revisions to order shortening notice for FNMA motions.	0.20	1195.00	\$239.00
09/01/2022	MFC	BL	Additional emails with Dentons regarding FNMA motions to be filed.	0.20	1195.00	\$239.00
09/01/2022	MFC	BL	Prepare notice for Fannie Mae motions.	0.30	1195.00	\$358.50
09/01/2022	MFC	BL	Multiple emails with D. Cook and G. Miller re Fannie pleadings.	0.30	1195.00	\$358.50
09/01/2022	MFC	BL	Revise and finalize Fannie Mae pleadings for filing.	2.40	1195.00	\$2,868.00
09/01/2022	MFC	BL	Emails with Dentons, LDJ and TPC regarding order shortening Fannie motion (.1); revise same (.1).	0.20	1195.00	\$239.00
09/01/2022	MFC	BL	Multiple emails with D. Potts regarding tonight's filings.	0.20	1195.00	\$239.00
09/01/2022	MFC	BL	Emails with KCC regarding service of Fannie motions.	0.10	1195.00	\$119.50
09/01/2022	PJK	BL	Review docket, emails with TPC re status for sale/confirmation	0.40	925.00	\$370.00
09/04/2022	LDJ	BL	Preparation for call with Dentons, PSZJ	1.50	1575.00	\$2,362.50
09/04/2022	LDJ	BL	Review work in process, scheduling	0.50	1575.00	\$787.50
09/06/2022	CAK	BL	Assist in preparation of 9/8/22 hearing	0.50	460.00	\$230.00
09/06/2022	MFC	BL	Finalize Fannie orders for uploading prior to hearing.	0.50	1195.00	\$597.50
09/06/2022	MFC	BL	Emails with I. Densmore and chambers regarding 9/8 hearing agenda.	0.20	1195.00	\$239.00
09/06/2022	MFC	BL	Review and edit draft agenda.	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/06/2022	MFC	BL	Emails with Dentons regarding draft agenda.	0.10	1195.00	\$119.50
09/06/2022	CJB	BL	Prepare hearing binders for hearing on 9/8/22.	1.10	395.00	\$434.50
09/06/2022	IDD	BL	Advise attorneys of response deadline for WARN Act Complaint	0.10	495.00	\$49.50
09/06/2022	IDD	BL	Draft agenda for hearing on 9/8/2022 (.6); revisions to same per attorney comments (.2); file same with the Court (.2); arrange for service of same on required parties (.1); arrange for production of hearing binders (.1)	1.20	495.00	\$594.00
09/07/2022	LDJ	BL	Preparation for 9/8 hearing	2.30	1575.00	\$3,622.50
09/07/2022	TPC	BL	Various preparation for hearing	1.50	995.00	\$1,492.50
09/08/2022	CAK	BL	Emails to and from working group regarding 9/8/22 hearing	0.10	460.00	\$46.00
09/08/2022	LDJ	BL	Final preparation for 9/8 hearing	2.00	1575.00	\$3,150.00
09/08/2022	LDJ	BL	Attend 9/8 hearing	0.70	1575.00	\$1,102.50
09/08/2022	LDJ	BL	Teleconference with Tania Moyron, PSZJ re: next steps	0.20	1575.00	\$315.00
09/08/2022	MFC	BL	Attend omnibus hearing.	0.80	1195.00	\$956.00
09/08/2022	MFC	BL	EMails with Dentons and C. Knotts regarding links for today's hearing.	0.20	1195.00	\$239.00
09/08/2022	TPC	BL	Attend hearing	0.60	995.00	\$597.00
09/08/2022	TPC	BL	Various hearing preparations	0.60	995.00	\$597.00
09/08/2022	TPC	BL	Review orders for submission re hearing preparations	0.40	995.00	\$398.00
09/08/2022	TPC	BL	Teleconference with team re post-hearing tasks	0.30	995.00	\$298.50
09/08/2022	TPC	BL	Review and revise proposed orders and schedules related to rules made at hearing	0.50	995.00	\$497.50
09/09/2022	MFC	BL	Review updated court docket and orders entered.	0.20	1195.00	\$239.00
09/09/2022	MFC	BL	Emails to/from I. Densmore regarding agenda for 9/14 hearing.	0.10	1195.00	\$119.50
09/09/2022	MFC	BL	EMails regarding entry of Fannie Mae orders.	0.10	1195.00	\$119.50
09/09/2022	MFC	BL	Review and edit draft agenda for 9/14 hearing.	0.20	1195.00	\$239.00
09/09/2022	MFC	BL	Emails with chambers and I. Densmore regarding	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing, agenda and Zoom.			
09/09/2022	CJB	BL	Prepare hearing binders for hearing on 9/14/22.	0.60	395.00	\$237.00
09/09/2022	TPC	BL	Work with team re: entry of pending orders from hearing	0.30	995.00	\$298.50
09/09/2022	IDD	BL	Draft agenda for hearing on 9/14/2022 (.8); revisions to agenda per attorney comments (.6)	1.40	495.00	\$693.00
09/10/2022	LDJ	BL	Teleconference with Dentons re: case issues, next steps	0.70	1575.00	\$1,102.50
09/10/2022	TPC	BL	Teleconference with team re: issues related to upcoming hearings; timelines for plan and sale	0.70	995.00	\$696.50
09/10/2022	TPC	BL	Further correspondence with team re: plan and sale issues	0.20	995.00	\$199.00
09/11/2022	LDJ	BL	Review critical dates, scheduling	0.30	1575.00	\$472.50
09/11/2022	MFC	BL	Revise hearing agenda.	0.20	1195.00	\$239.00
09/11/2022	MFC	BL	Emails with I. Densmore regarding service of orders docketed.	0.10	1195.00	\$119.50
09/11/2022	MFC	BL	Emails regarding Committee doc requests.	0.10	1195.00	\$119.50
09/12/2022	MFC	BL	Revise agenda (.2); emails with Dentons, LDJ and I. Densmore regarding same (.1).	0.30	1195.00	\$358.50
09/12/2022	MFC	BL	Emails to/from chambers regarding agenda and hearing procedures.	0.20	1195.00	\$239.00
09/12/2022	MFC	BL	Emails with I. Densmore regarding filings and amended agenda.	0.10	1195.00	\$119.50
09/12/2022	CJB	BL	Prepare hearing binders for hearing on 9/14/22.	0.80	395.00	\$316.00
09/12/2022	IDD	BL	File Agenda for hearing on 9/14/2022 with the Court (.2); arrange for service of same (.1); review hearing binder (.1); draft Amended Agenda for hearing on 9/14/2022 (.2)	0.60	495.00	\$297.00
09/13/2022	CAK	BL	Assist in preparation of 9/14/22 hearing	0.30	460.00	\$138.00
09/13/2022	LDJ	BL	Preparation, numerous discussions for 9/14 hearing	3.80	1575.00	\$5,985.00
09/13/2022	MFC	BL	Email to chambers regarding MTS and order upload.	0.10	1195.00	\$119.50
09/13/2022	MFC	BL	Emails with I. Densmore regarding notice for retention application and amended agenda.	0.20	1195.00	\$239.00
09/13/2022	MFC	BL	Multiple emails regarding hearing issues and	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			procedures.			
09/13/2022	MFC	BL	Emails to/from chambers regarding amended agenda.	0.10	1195.00	\$119.50
09/13/2022	MFC	BL	Emails with I. Densmore and KCC regarding service issues.	0.20	1195.00	\$239.00
09/13/2022	MFC	BL	Emails with LDJ and TPC regarding tomorrow's hearing.	0.10	1195.00	\$119.50
09/13/2022	MFC	BL	Additional revisions to amended agenda.	0.20	1195.00	\$239.00
09/13/2022	MFC	BL	Emails with I. Densmore and TPC regarding tomorrow's hearing and binders.	0.10	1195.00	\$119.50
09/13/2022	MFC	BL	Emails to/from chambers regarding status of agenda items.	0.10	1195.00	\$119.50
09/13/2022	MFC	BL	Prepare second amended agenda.	0.30	1195.00	\$358.50
09/13/2022	MFC	BL	Additional revisions to second amended agenda.	0.20	1195.00	\$239.00
09/13/2022	MFC	BL	Emails with D. Potts regarding filing and service of COC and amended agenda.	0.20	1195.00	\$239.00
09/13/2022	MFC	BL	Draft email to chambers regarding second amended agenda and related pleadings.	0.20	1195.00	\$239.00
09/13/2022	CJB	BL	Prepare hearing binders for hearing on 9/14/22.	1.30	395.00	\$513.50
09/13/2022	TPC	BL	Work with team: re: various preparations for upcoming hearing	1.10	995.00	\$1,094.50
09/13/2022	IDD	BL	Update draft Amended Agenda for hearing on 9/14/2022 (.4); file same with the Court (.2); arrange for service of same (.1)	0.70	495.00	\$346.50
09/14/2022	LDJ	BL	Final preparation, strategy for hearing	1.30	1575.00	\$2,047.50
09/14/2022	LDJ	BL	Teleconference with Tim Cairns re: 9/14 hearing outcome	0.20	1575.00	\$315.00
09/14/2022	MFC	BL	Attend omnibus hearing.	0.70	1195.00	\$836.50
09/14/2022	MFC	BL	Emails regarding this morning's hearing.	0.20	1195.00	\$239.00
09/14/2022	MFC	BL	Conference with TPC regarding status of agenda items.	0.10	1195.00	\$119.50
09/14/2022	TPC	BL	Attend hearing	0.60	995.00	\$597.00
09/14/2022	TPC	BL	Correspond with team re: issues related to hearing	0.40	995.00	\$398.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/14/2022	IDD	BL	Review 2nd Amended Agenda for hearing on 9/14/2022 (.2); update hearing binder with new pleadings (.2)	0.40	495.00	\$198.00
09/15/2022	LDJ	BL	Teleconference with Tim Cairns re: pending hearing	0.30	1575.00	\$472.50
09/18/2022	LDJ	BL	Review work in process, scheduling	0.50	1575.00	\$787.50
09/20/2022	LDJ	BL	Review WARN issues, strategy for response	2.40	1575.00	\$3,780.00
09/22/2022	MFC	BL	Emails with Dentons regarding removal extension deadline.	0.10	1195.00	\$119.50
09/22/2022	IDD	BL	Draft agenda for hearing on 9/28/2022	0.80	495.00	\$396.00
09/23/2022	MFC	BL	Draft removal extension motion.	1.00	1195.00	\$1,195.00
09/23/2022	MFC	BL	Emails with Dentons regarding removal extension motion.	0.10	1195.00	\$119.50
09/23/2022	MFC	BL	Review and edit draft agenda.	0.20	1195.00	\$239.00
09/23/2022	MFC	BL	Emails with chambers regarding Zoom link.	0.10	1195.00	\$119.50
09/23/2022	MFC	BL	Emails with I. Densmore regarding objection deadline extensions.	0.10	1195.00	\$119.50
09/23/2022	IDD	BL	Revisions to Agenda for Hearing on 9/28/2022	0.30	495.00	\$148.50
09/24/2022	MFC	BL	Revise agenda.	0.20	1195.00	\$239.00
09/25/2022	LDJ	BL	Review critical dates memo	0.30	1575.00	\$472.50
09/26/2022	LDJ	BL	Preparation for 9/28 hearing	1.50	1575.00	\$2,362.50
09/26/2022	MFC	BL	Revise and finalize removal extension motion.	0.20	1195.00	\$239.00
09/26/2022	MFC	BL	Review UST objections and comments to motions on for omnibus hearing.	0.10	1195.00	\$119.50
09/26/2022	MFC	BL	Emails with Dentons regarding agenda revisions (.1); revise same (.1).	0.20	1195.00	\$239.00
09/26/2022	MFC	BL	Further revisions to agenda (.1); emails with I. Densmore and TPC re same (.1).	0.20	1195.00	\$239.00
09/26/2022	MFC	BL	Emails with chambers regarding agenda and binders.	0.10	1195.00	\$119.50
09/26/2022	MFC	BL	Emails with I. Densmore regarding amended agenda and filing of removal extension motion.	0.10	1195.00	\$119.50
09/26/2022	MFC	BL	Review NOAs filed.	0.10	1195.00	\$119.50
09/26/2022	MFC	BL	Emails regarding Zoom appearances.	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	ARP	BL	Prepare hearing notebook and virtual notebook for hearing 9-28-22.	0.90	395.00	\$355.50
09/26/2022	TPC	BL	Correspond with team re: agenda for upcoming hearing	0.30	995.00	\$298.50
09/26/2022	IDD	BL	File agenda for hearing on 9/28/2022 (.2); arrange for service of same (.1)	0.30	495.00	\$148.50
09/26/2022	IDD	BL	Prepare pleadings binder for hearing on 9/28/2022 (.6); draft amended agenda for same (.2)	0.80	495.00	\$396.00
09/26/2022	IDD	BL	File Motion to Extend Removal Deadline with the Court (.2); arrange for service of same (.1)	0.30	495.00	\$148.50
09/27/2022	CAK	BL	Assist in preparation of 9/28/22 hearing	0.30	460.00	\$138.00
09/27/2022	LDJ	BL	Preparation, review objections, negotiations re: 9/29 hearing	4.50	1575.00	\$7,087.50
09/27/2022	MFC	BL	Emails with Dentons and FTI re WARN issues.	0.10	1195.00	\$119.50
09/27/2022	MFC	BL	Review and edit draft amended agenda.	0.10	1195.00	\$119.50
09/27/2022	MFC	BL	Emails to/from chambers regarding amended agenda and hearing.	0.10	1195.00	\$119.50
09/27/2022	MFC	BL	Emails to/from I. Densmore regarding materials for tomorrow's hearing.	0.10	1195.00	\$119.50
09/27/2022	MFC	BL	Emails with I. Densmore regarding second amended agenda and review/edit same.	0.10	1195.00	\$119.50
09/27/2022	MFC	BL	Prepare third amended agenda.	0.20	1195.00	\$239.00
09/27/2022	MFC	BL	Emails with TPC regarding issues and prep for tomorrow's hearing.	0.20	1195.00	\$239.00
09/27/2022	MFC	BL	Call with LDJ and TPC re tomorrow's hearing.	0.60	1195.00	\$717.00
09/27/2022	MFC	BL	Email to chambers forwarding WARN joinder.	0.10	1195.00	\$119.50
09/27/2022	CJB	BL	Prepare hearing binders for hearing on 9/28/22.	2.60	395.00	\$1,027.00
09/27/2022	ARP	BL	Prepare hearing and virtual notebooks for hearing 9-28-22.	0.40	395.00	\$158.00
09/27/2022	TPC	BL	Review amended agenda	0.20	995.00	\$199.00
09/27/2022	TPC	BL	Review and revise orders for upcoming hearing	1.20	995.00	\$1,194.00
09/27/2022	IDD	BL	Update amended agenda for 9/28/2022 hearing (.3); file same with the Court (.2); arrange for service of same (.1); draft 2nd amended agenda for 9/28/2022	1.50	495.00	\$742.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing (.4); revisions to same (.1); file same with the Court (.2); arrange for service of same (.1); request updates to hearing binders (.1)			
09/27/2022	MFC	BL	Emails with TPC and I. Densmore regarding amended agenda.	0.10	1195.00	\$119.50
09/28/2022	LDJ	BL	Final preparation for hearing	2.00	1575.00	\$3,150.00
09/28/2022	LDJ	BL	Negotiations, discussions re: 9/29 hearing issues	5.50	1575.00	\$8,662.50
09/28/2022	LDJ	BL	Preparation for 9/29 hearing	2.50	1575.00	\$3,937.50
09/28/2022	MFC	BL	Email to chambers regarding redline orders for hearing.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Revise third amended agenda.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	EMail to UST, Seneca counsel and Cigna counsel regarding adjournment of hearing.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Emails with S. Maizel regarding Zoom issues.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Emails to/from chambers regarding amended agenda and adjournment of hearing.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Conference with I. Densmore regarding filing and service of third amended agenda.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Emails to/from chambers regarding Zoom issue.	0.10	1195.00	\$119.50
09/28/2022	MFC	BL	Emails regarding 4th amended agenda.	0.10	1195.00	\$119.50
09/28/2022	IDD	BL	File 3rd Amended Agenda continuing 9/28/2022 hearing to 9/29/2022 with the Court (.2); arrange for rush service of same (.1)	0.30	495.00	\$148.50
09/29/2022	LDJ	BL	Final preparation for 9/29 hearing	1.30	1575.00	\$2,047.50
09/29/2022	LDJ	BL	Attend 9/29 hearing	1.50	1575.00	\$2,362.50
09/29/2022	MFC	BL	Preparing materials for this morning's hearing.	0.70	1195.00	\$836.50
09/29/2022	MFC	BL	Email to chambers with redline orders.	0.10	1195.00	\$119.50
09/29/2022	MFC	BL	Attend omnibus hearing.	1.50	1195.00	\$1,792.50
09/29/2022	IDD	BL	Update pleadings binder for hearing on 9/29/2022 with additionally filed documents (.3); assist counsel with final hearing preparations (1.3)	1.60	495.00	\$792.00
09/30/2022	LDJ	BL	Various post-hearing tasks, and review next steps for confirmation	1.80	1575.00	\$2,835.00

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09/30/2022	TPC	BL	Review and file answer to WARN complaint	0.80	995.00	\$796.00
				87.40		\$103,001.00

Business Operations

09/01/2022	MFC	BO	Emails with Company regarding surety bond issues.	0.10	1195.00	\$119.50
09/01/2022	MFC	BO	Emails with LM counsel regarding surety bonds renewal.	0.10	1195.00	\$119.50
09/02/2022	MFC	BO	Call with Liberty Mutual counsel regarding surety bonds.	0.20	1195.00	\$239.00
09/08/2022	MFC	BO	Emails with Company and Liberty Mutual counsel regarding bond renewals.	0.20	1195.00	\$239.00
09/09/2022	MFC	BO	Emails with Company and Liberty counsel regarding bond program issues.	0.20	1195.00	\$239.00
09/15/2022	MFC	BO	Emails with Company regarding surety bonds.	0.10	1195.00	\$119.50
09/15/2022	MFC	BO	Emails with Liberty Mutual counsel regarding surety bonds.	0.20	1195.00	\$239.00
09/16/2022	MFC	BO	Emails regarding surety bond pledge agreement.	0.30	1195.00	\$358.50
09/19/2022	MFC	BO	Call with G. Miller regarding surety bond pledge agreement.	0.20	1195.00	\$239.00
09/19/2022	MFC	BO	Draft correspondence to Liberty Mutual counsel.	0.40	1195.00	\$478.00
09/20/2022	MFC	BO	Review surety bond needs issues.	0.20	1195.00	\$239.00
09/20/2022	MFC	BO	Call with Dentons, Company and FTI regarding continuing surety bond needs.	0.30	1195.00	\$358.50
09/20/2022	MFC	BO	Emails from/to Liberty Mutual counsel regarding surety bonds.	0.10	1195.00	\$119.50
09/22/2022	MFC	BO	Call with Liberty Mutual counsel regarding surety bonds.	0.60	1195.00	\$717.00
09/22/2022	MFC	BO	Draft summary to Company of surety bond issues.	0.40	1195.00	\$478.00
09/22/2022	MFC	BO	Follow up emails with Liberty Mutual counsel.	0.20	1195.00	\$239.00
09/22/2022	MFC	BO	Follow up with Liberty Mutual counsel.	0.10	1195.00	\$119.50
09/26/2022	MFC	BO	Emails with Liberty Mutual counsel and Company regarding pledge agreement (.1); review same (.1).	0.20	1195.00	\$239.00
09/27/2022	MFC	BO	Emails with Liberty Mutual counsel regarding	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			bonds.			
09/28/2022	MFC	BO	Emails with Liberty Mutual counsel regarding surety bond pledge agreement.	0.20	1195.00	\$239.00
				<u>4.40</u>		<u>\$5,258.00</u>

Case Administration [B110]

09/01/2022	KSN	CA	Maintain document control.	0.20	395.00	\$79.00
09/01/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/02/2022	KSN	CA	Maintain document control.	0.30	395.00	\$118.50
09/02/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); circulate draft Critical Dates memo to attorneys for review (.1); remind attorneys of upcoming deadlines (.1)	0.40	495.00	\$198.00
09/06/2022	IDD	CA	Review docket to update Critical Dates memorandum (.1); advise attorneys of upcoming deadlines (.1)	0.20	495.00	\$99.00
09/07/2022	MFC	CA	Review and edit updated critical dates memo.	0.40	1195.00	\$478.00
09/07/2022	KSN	CA	Maintain document control.	0.30	395.00	\$118.50
09/07/2022	IDD	CA	Review docket to update Critical Dates memorandum (.3); advise attorneys of upcoming deadlines (.1)	0.40	495.00	\$198.00
09/08/2022	KSN	CA	Maintain document control.	0.30	395.00	\$118.50
09/08/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); advise attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/09/2022	MFC	CA	Emails with LDJ and TPC re open case issues.	0.10	1195.00	\$119.50
09/09/2022	KSN	CA	Maintain document control.	0.40	395.00	\$158.00
09/09/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/12/2022	MFC	CA	Review updated case docket.	0.10	1195.00	\$119.50
09/12/2022	MFC	CA	Review and edit updated critical dates memo.	0.20	1195.00	\$239.00
09/12/2022	KSN	CA	Maintain document control.	0.40	395.00	\$158.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); circulate same to Debtors' professionals (.1); advise attorneys of upcoming deadlines (.1)	0.40	495.00	\$198.00
09/13/2022	KSN	CA	Maintain document control.	0.30	395.00	\$118.50
09/13/2022	IDD	CA	Review docket to update Critical Dates memorandum (.3); advise attorneys of upcoming deadlines (.1)	0.40	495.00	\$198.00
09/14/2022	KSN	CA	Maintain document control.	0.50	395.00	\$197.50
09/14/2022	IDD	CA	Review docket to update Critical Dates memorandum (.1); advise attorneys of upcoming deadlines (.1)	0.20	495.00	\$99.00
09/15/2022	MFC	CA	Review and edit draft updated critical dates memo.	0.20	1195.00	\$239.00
09/15/2022	KSN	CA	Maintain document control.	0.30	395.00	\$118.50
09/15/2022	IDD	CA	Review Docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/16/2022	KSN	CA	Maintain document control.	0.20	395.00	\$79.00
09/16/2022	IDD	CA	Review Docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1); Circulate Critical Dates Memorandum to Debtors' Professionals (.1)	0.40	495.00	\$198.00
09/19/2022	IDD	CA	Review docket to update Critical Dates memorandum	0.20	495.00	\$99.00
09/20/2022	KSN	CA	Maintain document control.	0.20	395.00	\$79.00
09/20/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); advise attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/21/2022	KSN	CA	Maintain document control.	0.20	395.00	\$79.00
09/21/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); advise attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/22/2022	IDD	CA	Review docket to update Critical Dates memorandum (.1); advise attorneys of upcoming deadlines (.1)	0.20	495.00	\$99.00
09/23/2022	KSN	CA	Maintain document control.	0.40	395.00	\$158.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	IDD	CA	Review Docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/26/2022	IDD	CA	Review docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/27/2022	IDD	CA	Review docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/28/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/29/2022	KSN	CA	Maintain document control.	0.50	395.00	\$197.50
09/29/2022	IDD	CA	Review docket to update Critical Dates memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
09/30/2022	KSN	CA	Maintain document control.	0.70	395.00	\$276.50
09/30/2022	IDD	CA	Review Docket to update Critical Dates Memorandum (.2); remind attorneys of upcoming deadlines (.1)	0.30	495.00	\$148.50
				12.60		\$6,417.00

Claims Admin/Objections[B310]

09/01/2022	MFC	CO	Emails with KCC regarding service of bar date notices.	0.10	1195.00	\$119.50
09/07/2022	TPC	CO	Respond to inquiries from creditors	0.30	995.00	\$298.50
09/19/2022	TPC	CO	Respond to inquiries from various creditors	0.20	995.00	\$199.00
09/21/2022	MFC	CO	Emails regarding POC issues.	0.10	1195.00	\$119.50
09/23/2022	MFC	CO	Emails regarding WARN claims filed.	0.10	1195.00	\$119.50
09/25/2022	LDJ	CO	Respond to creditor inquiries	0.20	1575.00	\$315.00
				1.00		\$1,171.00

Comp. of Prof./Others

09/02/2022	TPC	CPO	Review local rules and UST guidelines re respond to FTI questions related to expenses	1.30	995.00	\$1,293.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2022	MFC	CPO	Review and comment to draft KCC fee application.	0.30	1195.00	\$358.50
09/13/2022	MFC	CPO	Review FTI staffing report.	0.20	1195.00	\$239.00
09/13/2022	MFC	CPO	Revise and finalize KCC monthly fee application.	0.50	1195.00	\$597.50
09/13/2022	TPC	CPO	Review and file FTI staffing report	0.20	995.00	\$199.00
09/13/2022	IDD	CPO	Finalize FTI 1st monthly staffing report (.3); file same with the Court (.2); arrange for service of same on required parties (.1)	0.60	495.00	\$297.00
09/13/2022	IDD	CPO	File KCC 1st Monthly Fee Application with the Court (.2); arrange for service of same on required parties (.1)	0.30	495.00	\$148.50
09/27/2022	TPC	CPO	Review and file FTI staffing report	0.30	995.00	\$298.50
				3.70		\$3,431.50

Employee Benefit/Pension-B220

09/13/2022	MFC	EB	Emails with Dentons regarding wage motion final order.	0.10	1195.00	\$119.50
09/13/2022	MFC	EB	Review and comment to proposed final wage order.	0.40	1195.00	\$478.00
09/13/2022	MFC	EB	Draft COC for final wage order.	0.30	1195.00	\$358.50
09/13/2022	MFC	EB	Email to Committee counsel regarding wage order.	0.10	1195.00	\$119.50
09/13/2022	MFC	EB	Review Committee comments to final wage order.	0.10	1195.00	\$119.50
09/13/2022	MFC	EB	Finalize wage order and COC.	0.40	1195.00	\$478.00
09/13/2022	MFC	EB	Emails to/from Committee counsel and Dentons regarding revised final wage order.	0.10	1195.00	\$119.50
				1.50		\$1,792.50

Executory Contracts [B185]

09/02/2022	TPC	EC	Review response to motion to reject contracts; coordinate with co-counsel on response	0.30	995.00	\$298.50
09/06/2022	TPC	EC	Correspond with co-counsel re: rejection of contract issues	0.50	995.00	\$497.50
09/09/2022	MFC	EC	Review Optimal statement regarding contract rejection motion.	0.10	1195.00	\$119.50
09/09/2022	TPC	EC	Review correspondence and work with team re response to Optimal Blue objection to contract	0.70	995.00	\$696.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			rejection			
09/09/2022	TPC	EC	Review Optimal Blue response to rejection motion (0.2); work with team re same (0.2)	0.40	995.00	\$398.00
09/12/2022	MFC	EC	Emails regarding contract rejection order issues.	0.20	1195.00	\$239.00
09/12/2022	TPC	EC	Correspond with team re: work through issues related to contract rejection motion	0.60	995.00	\$597.00
09/13/2022	MFC	EC	Emails with Dentons regarding rejection motion hearing issues.	0.30	1195.00	\$358.50
09/13/2022	TPC	EC	Several items of correspondence with team re: response to Optimal Blue objections to rejection	0.90	995.00	\$895.50
09/13/2022	TPC	EC	Review Optimal Blue objection; correspondence re: prepare for hearing	1.50	995.00	\$1,492.50
09/14/2022	MFC	EC	EMails with Committee counsel and Dentons regarding rejection order.	0.10	1195.00	\$119.50
09/14/2022	MFC	EC	Revise rejection order.	0.10	1195.00	\$119.50
09/14/2022	MFC	EC	Emails with TPC and I. Densmore regarding revised rejection order.	0.10	1195.00	\$119.50
09/14/2022	TPC	EC	Hearing preparations re: order on motion to reject contracts	0.70	995.00	\$696.50
09/14/2022	TPC	EC	Review and revise order re: motion to reject contracts	0.40	995.00	\$398.00
09/14/2022	IDD	EC	Submit revised Proposed Order Granting 1st Motion to Reject Leases/Contracts to Chambers	0.10	495.00	\$49.50
09/15/2022	MFC	EC	Emails regarding Iron Mountain contract.	0.10	1195.00	\$119.50
09/20/2022	TPC	EC	Correspond with team re: respond to landlord request related to POC	0.10	995.00	\$99.50
				7.20		\$7,314.00

Financial Filings [B110]

09/01/2022	TPC	FF	Review and respond to questions related	0.40	995.00	\$398.00
09/06/2022	TPC	FF	Respond to inquiries related to MORs	0.10	995.00	\$99.50
09/06/2022	TPC	FF	Review MORs for filing	0.40	995.00	\$398.00
09/21/2022	LDJ	FF	Teleconference with Tim Cairns re: MORs	0.20	1575.00	\$315.00
09/21/2022	MFC	FF	Emails regarding MORs and review same.	0.20	1195.00	\$239.00

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09/21/2022	TPC	FF	Review MORs for filing	0.80	995.00	\$796.00
				2.10		\$2,245.50

Financing [B230]

09/19/2022	TPC	FN	Teleconference with team re: various issues related to budget	0.50	995.00	\$497.50
09/22/2022	MFC	FN	Emails from Dentons regarding DIP issue.	0.30	1195.00	\$358.50
				0.80		\$856.00

Meeting of Creditors [B150]

09/13/2022	LDJ	MC	Final preparation for 341 meeting	0.70	1575.00	\$1,102.50
				0.70		\$1,102.50

Plan & Disclosure Stmt. [B320]

09/01/2022	LDJ	PD	Review draft plan, related issues, precedent	2.90	1575.00	\$4,567.50
09/01/2022	TPC	PD	Review draft combined plan/DS	3.60	995.00	\$3,582.00
09/04/2022	LDJ	PD	Teleconference with Dentons, FTI, PSZJ re: plan, disclosure statement	2.00	1575.00	\$3,150.00
09/04/2022	TPC	PD	Multiple teleconferences with Dentons and FTI re: draft combined plan and DS	2.20	995.00	\$2,189.00
09/04/2022	TPC	PD	Review precedents re: respond to inquiries related to plan	1.40	995.00	\$1,393.00
09/05/2022	LDJ	PD	Continued work on plan, disclosure statement issues, related strategy	2.50	1575.00	\$3,937.50
09/05/2022	LDJ	PD	Teleconference with Dentons, FTI, Tim Cairns re: plan issues, disclosure statement	1.30	1575.00	\$2,047.50
09/05/2022	MFC	PD	Multiple emails with Dentons and Greenberg regarding Plan and related pleadings.	0.30	1195.00	\$358.50
09/05/2022	TPC	PD	Review precedents related to sale pursuant to plan	1.50	995.00	\$1,492.50
09/05/2022	TPC	PD	Teleconference with FTI/Dentons re: draft combined plan/DS	1.30	995.00	\$1,293.50
09/05/2022	TPC	PD	Revise and edit solicitation procedures motion	2.30	995.00	\$2,288.50
09/06/2022	JJK	PD	Emails Cairns on plan/DS modifications and do same.	1.60	1095.00	\$1,752.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/06/2022	LDJ	PD	Continued review of plan issues, strategy	2.00	1575.00	\$3,150.00
09/06/2022	LDJ	PD	Correspondence with PSZJ re: disclosure statement, plan	0.50	1575.00	\$787.50
09/06/2022	LDJ	PD	Review further revisions, issues re: plan and disclosure statement	2.40	1575.00	\$3,780.00
09/06/2022	MFC	PD	Numerous emails with Dentons, Company, FTI and Greenberg regarding Plan documents to be filed.	0.50	1195.00	\$597.50
09/06/2022	TPC	PD	Draft various notices and pleadings related to plan solicitation	1.50	995.00	\$1,492.50
09/06/2022	TPC	PD	Correspond with team re: plan solicitation issues	0.50	995.00	\$497.50
09/06/2022	TPC	PD	Further review of Plan for filing	1.50	995.00	\$1,492.50
09/06/2022	TPC	PD	Review and revise solicitation procedures motions	1.60	995.00	\$1,592.00
09/06/2022	TPC	PD	Draft, review, revise ballots for plan voting	1.80	995.00	\$1,791.00
09/06/2022	TPC	PD	Multiple teleconferences related to plan drafting	0.60	995.00	\$597.00
09/06/2022	TPC	PD	Correspond with court and team re: scheduling confirmation hearing	0.20	995.00	\$199.00
09/06/2022	TPC	PD	Further revision to solicitation documents	0.80	995.00	\$796.00
09/07/2022	LDJ	PD	Teleconferences and emails with Dentons, FTI, PSZJ re: disclosure statement hearing scheduling, pending plan issues	1.70	1575.00	\$2,677.50
09/07/2022	MFC	PD	Multiple emails regarding Plan and scheduling issues.	0.30	1195.00	\$358.50
09/07/2022	MFC	PD	Review committee objection to motion to shorten DS hearing.	0.10	1195.00	\$119.50
09/07/2022	TPC	PD	Correspond with UST and other interested parties re filing of plan	0.40	995.00	\$398.00
09/07/2022	TPC	PD	Review and respond to UST inquiries related to sale and plan scheduling	0.80	995.00	\$796.00
09/07/2022	TPC	PD	Work with team and respond to UST re comments to shorten notice	0.50	995.00	\$497.50
09/07/2022	TPC	PD	Work with team re filing of plan and related documents	0.50	995.00	\$497.50
09/07/2022	IDD	PD	File Motion to Shorten Notice on Solicitation Motion (.2); upload proposed order for same to	0.40	495.00	\$198.00

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Judge's Chambers (.1); arrange service of same on required parties (.1)						
09/08/2022	MFC	PD	Emails regarding revised Plan schedule.	0.20	1195.00	\$239.00
09/09/2022	MFC	PD	Call with TPC regarding Plan issues.	0.20	1195.00	\$239.00
09/09/2022	MFC	PD	Emails with Dentons, LDJ and TPC regarding revised scheduling for confirmation process.	0.20	1195.00	\$239.00
09/09/2022	IDD	PD	Update Notice of Hearing on Solicitation Procedures motion (.2); file same with the Court (.2); arrange for service of same (.1)	0.50	495.00	\$247.50
09/12/2022	MFC	PD	Emails with Dentons regarding Plan release issues.	0.10	1195.00	\$119.50
09/19/2022	LDJ	PD	Teleconference with Dentons, PSZJ re: plan issues	1.00	1575.00	\$1,575.00
09/19/2022	MFC	PD	Emails with B. Hall regarding Plan and sale issues.	0.10	1195.00	\$119.50
09/19/2022	MFC	PD	Review materials from KCC regarding vote tabulation.	0.20	1195.00	\$239.00
09/19/2022	MFC	PD	Emails with Dentons regarding Plan/DS issues.	0.20	1195.00	\$239.00
09/19/2022	MFC	PD	Call with Dentons, LDJ and TPC regarding Plan issues.	1.00	1195.00	\$1,195.00
09/20/2022	LDJ	PD	Work on response, strategy re: plan open issues	1.70	1575.00	\$2,677.50
09/21/2022	LDJ	PD	Continued work on plan issues, strategy	2.30	1575.00	\$3,622.50
09/21/2022	MFC	PD	Emails regarding Plan issues.	0.30	1195.00	\$358.50
09/21/2022	MFC	PD	Call with B. Hall regarding Plan issues.	0.60	1195.00	\$717.00
09/21/2022	MFC	PD	Emails regarding WARN Act claims.	0.20	1195.00	\$239.00
09/21/2022	MFC	PD	Emails regarding Barclay's comments to Combined Plan.	0.10	1195.00	\$119.50
09/21/2022	MFC	PD	Draft correspondence to Dentons regarding Seneca issues with Plan and sale.	0.50	1195.00	\$597.50
09/22/2022	LDJ	PD	Teleconference with Dentons, FTI, PSZJ re: plan	1.00	1575.00	\$1,575.00
09/22/2022	MFC	PD	Emails with Dentons and FTI regarding Plan and DS issues.	0.20	1195.00	\$239.00
09/22/2022	MFC	PD	Emails with Company and Dentons regarding Seneca Plan issues.	0.10	1195.00	\$119.50
09/22/2022	MFC	PD	GNMA emails regarding DS language.	0.20	1195.00	\$239.00
09/22/2022	MFC	PD	Call with FTI and Dentons regarding Plan	1.00	1195.00	\$1,195.00

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			solicitation issues.			
09/22/2022	TPC	PD	Correspondence and calls with team re: DS drafting issues	0.70	995.00	\$696.50
09/23/2022	LDJ	PD	Review plan issues, next steps	2.00	1575.00	\$3,150.00
09/23/2022	MFC	PD	Emails with Seneca counsel regarding Plan issues.	0.10	1195.00	\$119.50
09/23/2022	MFC	PD	Research regarding Reply ISO DS.	0.70	1195.00	\$836.50
09/24/2022	LDJ	PD	Teleconference with Debtor and Committee professionals re: plan, pending issues	0.50	1575.00	\$787.50
09/24/2022	LDJ	PD	Teleconference with FTI, Dentons re: plan	0.50	1575.00	\$787.50
09/24/2022	LDJ	PD	Review disclosure statement, revisions, issues	1.50	1575.00	\$2,362.50
09/24/2022	MFC	PD	EMails with Dentons/PSZJ group regarding DS hearing issues.	0.10	1195.00	\$119.50
09/24/2022	MFC	PD	Emails with Dentons regarding hearing agenda and open DS issues.	0.30	1195.00	\$358.50
09/24/2022	MFC	PD	Emails regarding Committee objections.	0.10	1195.00	\$119.50
09/26/2022	LDJ	PD	Review disclosure statement issues, revisions	1.00	1575.00	\$1,575.00
09/26/2022	MFC	PD	Emails with Dentons regarding pending objections to Plan/DS.	0.10	1195.00	\$119.50
09/26/2022	MFC	PD	Emails with Dentons and Committee regarding DS language and objection.	0.10	1195.00	\$119.50
09/26/2022	MFC	PD	Call with T. Moyron regarding DS hearing issues.	0.30	1195.00	\$358.50
09/26/2022	MFC	PD	Review DS objections filed.	0.60	1195.00	\$717.00
09/26/2022	MFC	PD	Emails with Dentons regarding UST objection.	0.10	1195.00	\$119.50
09/26/2022	MFC	PD	Emails with Dentons regarding DS objections and revisions.	0.30	1195.00	\$358.50
09/26/2022	MFC	PD	Group call regarding DS and bid procedures objections.	1.00	1195.00	\$1,195.00
09/27/2022	LDJ	PD	Review revised disclosure statement language	0.50	1575.00	\$787.50
09/27/2022	MFC	PD	Emails with Dentons and GT regarding Plan/DS issues.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Emails and call with Seneca counsel regarding DS objection.	0.60	1195.00	\$717.00
09/27/2022	MFC	PD	Emails from Dentons and Morgan Lewis regarding	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			proposed DS revisions.			
09/27/2022	MFC	PD	Emails with group re Seneca objection and revised language.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Emails regarding Committee letter and proposal.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Review Committee settlement proposal and Plan recommendation letter.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Review Committee objections filed.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Call with Dentons and GT regarding Plan issues.	0.50	1195.00	\$597.50
09/27/2022	MFC	PD	Review revised solicitation procedures order.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Emails with TPC, Dentons and KCC regarding solicitation issues.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Emails with Dentons regarding warehouse lender Plan issues.	0.30	1195.00	\$358.50
09/27/2022	MFC	PD	Emails with Dentons regarding revised Plan/DS.	0.30	1195.00	\$358.50
09/27/2022	MFC	PD	Emails with Dentons, TPC and LDJ regarding additional language regarding Class 4.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Download, review and distribute WARN plaintiffs' DS objection.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Emails from warehouse lenders and GNMA regarding revised Plan/DS.	0.10	1195.00	\$119.50
09/27/2022	MFC	PD	Call with Seneca counsel regarding DS objection.	0.40	1195.00	\$478.00
09/27/2022	MFC	PD	EMails with Dentons regarding resolution of Seneca objection.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Emails with group regarding additional language changes to DS.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Emails with Dentons and GT regarding solicitation and bid procedures orders.	0.20	1195.00	\$239.00
09/27/2022	MFC	PD	Call with TPC regarding Seneca language and solicitation issues (.2); emails with group regarding same (.1); .email to Seneca counsel (.1).	0.40	1195.00	\$478.00
09/27/2022	TPC	PD	Review precedents (0.7) and correspond with team and others (0.3) re: discuss release issues	1.00	995.00	\$995.00
09/27/2022	TPC	PD	Teleconference with team and DIP lender re: DS issues	0.50	995.00	\$497.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	TPC	PD	Review proposed solicitation parties from KCC and work with team	0.70	995.00	\$696.50
09/27/2022	TPC	PD	Various correspondence with team re: revisions to sale procedures order and solicitation	0.30	995.00	\$298.50
09/27/2022	TPC	PD	Multiple teleconferences with team and DIP Lender re: revisions to DS/Plan	1.80	995.00	\$1,791.00
09/28/2022	MFC	PD	Conference with C. Montgomery regarding status (.1); emails re revised Plan/DS (.3); prepare materials for hearing (.5); calls with LDJ re potential adjournment of hearing (.2).	1.10	1195.00	\$1,314.50
09/28/2022	MFC	PD	Emails with Seneca counsel regarding status of DS objection.	0.20	1195.00	\$239.00
09/28/2022	MFC	PD	Review additional issue raised by Seneca.	0.20	1195.00	\$239.00
09/28/2022	MFC	PD	Meet with Dentons and LDJ re PPlan and WARN issues.	0.40	1195.00	\$478.00
09/28/2022	MFC	PD	Review response to Committee settlement proposal.	0.10	1195.00	\$119.50
09/28/2022	MFC	PD	Multiple emails regarding Plan/DS open issues.	0.30	1195.00	\$358.50
09/28/2022	MFC	PD	Emails with TPC regarding solicitation procedures order.	0.10	1195.00	\$119.50
09/28/2022	MFC	PD	Revise solicitation procedures order.	0.20	1195.00	\$239.00
09/28/2022	MFC	PD	Conferences with Dentons and LDJ regarding status and updates on negotiations.	0.40	1195.00	\$478.00
09/28/2022	MFC	PD	Emails re WARN plaintiffs' objection.	0.10	1195.00	\$119.50
09/28/2022	MFC	PD	Call with LDJ and TPC regarding settlement and procedures for tomorrow's hearing.	0.20	1195.00	\$239.00
09/28/2022	MFC	PD	Prepare updated solicitation schedule for insertion into Plan/DS.	0.30	1195.00	\$358.50
09/29/2022	MFC	PD	Emails with Dentons regarding revised Plan/DS.	0.20	1195.00	\$239.00
09/29/2022	MFC	PD	EMails with Dentons regarding solicitation schedule issues.	0.20	1195.00	\$239.00
09/29/2022	MFC	PD	Call with T. Moyron regarding solicitation order issue.	0.10	1195.00	\$119.50
09/29/2022	MFC	PD	Call with UST regarding Plan and hearing.	0.10	1195.00	\$119.50
09/29/2022	MFC	PD	Conference with I. Densmore re filing of revised	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Plan.			
09/29/2022	MFC	PD	Emails with Dentons regarding DS hearing issues.	0.20	1195.00	\$239.00
09/29/2022	MFC	PD	Review revised Plan/DS.	0.30	1195.00	\$358.50
09/29/2022	MFC	PD	Meet with LDJ and TPC regarding hearing and next steps.	0.20	1195.00	\$239.00
09/29/2022	MFC	PD	Emails from/to Seneca counsel regarding DS.	0.10	1195.00	\$119.50
09/29/2022	TPC	PD	Respond to various inquiries related to solicitation deadlines	0.40	995.00	\$398.00
09/29/2022	TPC	PD	Draft notice of filing blackline of plan	0.40	995.00	\$398.00
09/29/2022	IDD	PD	Finalize Blackline of Combined Plan/DS (.2); file same with the Court (.3)	0.50	495.00	\$247.50
				79.20		\$98,118.00

Ret. of Prof./Other

09/01/2022	MFC	RPO	Review OCP declaration.	0.10	1195.00	\$119.50
09/01/2022	MFC	RPO	Emails regarding filing and service of OCP declarations.	0.10	1195.00	\$119.50
09/01/2022	TPC	RPO	Review and filed OCP declarations	0.20	995.00	\$199.00
09/01/2022	IDD	RPO	File Declaration in Support of OCP Weiner Brodsky Kider (.2); file Declaration in Support of OCP Bradley Arant (.2); serve both on required parties (.1)	0.50	495.00	\$247.50
09/08/2022	TPC	RPO	Correspond with team re: retention of Startmor as IB	0.40	995.00	\$398.00
09/08/2022	TPC	RPO	Teleconference with Stratmor re retention as IB	0.50	995.00	\$497.50
09/08/2022	TPC	RPO	Draft Stratmore IB application	3.30	995.00	\$3,283.50
09/09/2022	MFC	RPO	Emails re i-banker retention.	0.10	1195.00	\$119.50
09/09/2022	MFC	RPO	Draft motion to shorten on i-banker retention.	1.10	1195.00	\$1,314.50
09/09/2022	TPC	RPO	Revise and edit motion to retain Stratmor	1.70	995.00	\$1,691.50
09/09/2022	TPC	RPO	Several items of correspondence and review of information provided re: work with Stratmor to address various issues related to retention as investment banker	1.30	995.00	\$1,293.50
09/11/2022	MFC	RPO	Emails regarding Committee retention applications.	0.10	1195.00	\$119.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2022	MFC	RPO	EMails with D. Potts and KCC regarding filing and service of STRATMOR retention application.	0.20	1195.00	\$239.00
09/12/2022	MFC	RPO	Emails regarding status of Committee retention applications.	0.10	1195.00	\$119.50
09/12/2022	MFC	RPO	Emails regarding Stratmore retention application issues and status.	0.10	1195.00	\$119.50
09/12/2022	MFC	RPO	Revise Stratmore retention application and motion to shorten for same.	1.30	1195.00	\$1,553.50
09/12/2022	MFC	RPO	Emails to/from Committee counsel and UST regarding MTS notice of STRATMOR retention application.	0.20	1195.00	\$239.00
09/12/2022	MFC	RPO	Emails with LDJ and TPD regarding STRATMOR retention application issue.	0.20	1195.00	\$239.00
09/12/2022	MFC	RPO	Review issues raised regarding STRATMOR retention application.	0.50	1195.00	\$597.50
09/12/2022	MFC	RPO	Emails with Dentons regarding STRATMOR retention application status.	0.30	1195.00	\$358.50
09/12/2022	MFC	RPO	EMails with Company and Dentons regarding STRATMOR engagement letter.	0.10	1195.00	\$119.50
09/12/2022	MFC	RPO	Call with TPC regarding STRATMOR retention application issue.	0.10	1195.00	\$119.50
09/12/2022	TPC	RPO	Multiple items of correspondence with team and Stratmor re: resolve issues related to Stratmor retention	1.20	995.00	\$1,194.00
09/12/2022	TPC	RPO	Review motion to shorten notice re: Stratmor retention	0.20	995.00	\$199.00
09/13/2022	MFC	RPO	Review and edit notice of retention application and hearing.	0.10	1195.00	\$119.50
09/13/2022	MFC	RPO	Emails to/from Committee counsel regarding retention applications.	0.10	1195.00	\$119.50
09/13/2022	MFC	RPO	Emails with Blank Rome regarding supplemental decs and COCs filed.	0.10	1195.00	\$119.50
09/13/2022	MFC	RPO	Review additional Committee pleadings filed.	0.20	1195.00	\$239.00
09/13/2022	MFC	RPO	Review Committee filings regarding retention application.	0.10	1195.00	\$119.50
09/13/2022	IDD	RPO	Draft Notice for Strategic Mortgage Retention	0.50	495.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Application (.2); file same with the Court (.2); arrange service of same on required parties (.1)			
09/27/2022	MFC	RPO	Emails with TPC and STRATMOR regarding retention application and UST comments.	0.20	1195.00	\$239.00
09/27/2022	MFC	RPO	Revise STRATMOR retention order.	0.70	1195.00	\$836.50
09/27/2022	MFC	RPO	Research regarding STRATMOR retention issue.	0.20	1195.00	\$239.00
09/27/2022	MFC	RPO	Emails with TPC and LDJ regarding STRATMOR retention issues.	0.10	1195.00	\$119.50
09/27/2022	TPC	RPO	Review UST comments to Stratmor retention; prepare responses to UST	0.60	995.00	\$597.00
09/27/2022	TPC	RPO	Review and file certification for Stratmor retention	0.20	995.00	\$199.00
09/27/2022	IDD	RPO	Draft Certificate of Counsel for Application to Retain Strategic Mortgage (.4); file same with the Court (.2); upload proposed Order re same (.1)	0.70	495.00	\$346.50
				17.70		\$18,041.50
Stay Litigation [B140]						
09/12/2022	MFC	SL	Emails regarding stipulation granting relief from stay to Customers.	0.20	1195.00	\$239.00
				0.20		\$239.00
TOTAL SERVICES FOR THIS MATTER:						\$270,712.00

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Expenses

09/01/2022	DC	28311.00001 Advita Charges for 09-01-22	22.50
09/01/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/01/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/01/2022	RE2	SCAN/COPY (180 @0.10 PER PG)	18.00
09/02/2022	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
09/02/2022	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
09/02/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/02/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/02/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/02/2022	RE2	SCAN/COPY (72 @0.10 PER PG)	7.20
09/06/2022	LN	28311.00001 Lexis Charges for 09-06-22	21.30
09/06/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/06/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/06/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
09/06/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/06/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/06/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/06/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/06/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
09/07/2022	DC	28311.00001 Advita Charges for 09-07-22	30.95
09/07/2022	DC	28311.00001 Advita Charges for 09-07-22	22.50
09/07/2022	FF	Filing Fee [E112] USBC, District of Delaware, LDJ	188.00
09/07/2022	LN	28311.00001 Lexis Charges for 09-07-22	21.30
09/07/2022	LN	28311.00001 Lexis Charges for 09-07-22	21.30
09/07/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
09/07/2022	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
09/07/2022	RE2	SCAN/COPY (182 @0.10 PER PG)	18.20
09/07/2022	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
09/07/2022	RE2	SCAN/COPY (98 @0.10 PER PG)	9.80
09/07/2022	RE2	SCAN/COPY (184 @0.10 PER PG)	18.40
09/07/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/07/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60

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09/07/2022	RE2	SCAN/COPY (198 @0.10 PER PG)	19.80
09/07/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
09/08/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/09/2022	DC	28311.00001 Advita Charges for 09-09-22	22.50
09/09/2022	LN	28311.00001 Lexis Charges for 09-09-22	1.51
09/09/2022	LN	28311.00001 Lexis Charges for 09-09-22	21.30
09/09/2022	RE	(30 @0.10 PER PG)	3.00
09/09/2022	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
09/09/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
09/09/2022	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
09/09/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
09/09/2022	RE2	SCAN/COPY (63 @0.10 PER PG)	6.30
09/09/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/09/2022	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
09/09/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/09/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/09/2022	TR	Transcript [E116] Reliable, Inv. WL106981, LDJ	235.95
09/12/2022	LN	28311.00001 Lexis Charges for 09-12-22	1.51
09/12/2022	LN	28311.00001 Lexis Charges for 09-12-22	21.30
09/12/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/12/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/12/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/12/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/12/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/13/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	6.03
09/13/2022	LN	28311.00001 Lexis Charges for 09-13-22	1.51
09/13/2022	LN	28311.00001 Lexis Charges for 09-13-22	21.30
09/13/2022	RE	(10 @0.10 PER PG)	1.00
09/13/2022	RE	(8 @0.10 PER PG)	0.80
09/13/2022	RE	(14 @0.10 PER PG)	1.40
09/13/2022	RE	(4 @0.10 PER PG)	0.40
09/13/2022	RE	(4 @0.10 PER PG)	0.40
09/13/2022	RE	(2 @0.10 PER PG)	0.20
09/13/2022	RE	(16 @0.10 PER PG)	1.60

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09/13/2022	RE	(8 @0.10 PER PG)	0.80
09/13/2022	RE	(4 @0.10 PER PG)	0.40
09/13/2022	RE	(36 @0.10 PER PG)	3.60
09/13/2022	RE	(6 @0.10 PER PG)	0.60
09/13/2022	RE	(46 @0.10 PER PG)	4.60
09/13/2022	RE	(6 @0.10 PER PG)	0.60
09/13/2022	RE	(30 @0.10 PER PG)	3.00
09/13/2022	RE	(4 @0.10 PER PG)	0.40
09/13/2022	RE	(2 @0.10 PER PG)	0.20
09/13/2022	RE	(8 @0.10 PER PG)	0.80
09/13/2022	RE	(4 @0.10 PER PG)	0.40
09/13/2022	RE	(12 @0.10 PER PG)	1.20
09/13/2022	RE	(6 @0.10 PER PG)	0.60
09/13/2022	RE	(8 @0.10 PER PG)	0.80
09/13/2022	RE	(12 @0.10 PER PG)	1.20
09/13/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/13/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/13/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/13/2022	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
09/13/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/13/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
09/13/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/13/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/13/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/13/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/13/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/14/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/14/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/14/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
09/14/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/14/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
09/14/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/14/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20

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09/14/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
09/14/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/14/2022	RE2	SCAN/COPY (214 @0.10 PER PG)	21.40
09/14/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/14/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/14/2022	RE2	SCAN/COPY (142 @0.10 PER PG)	14.20
09/14/2022	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
09/14/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
09/14/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/14/2022	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
09/14/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/14/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/14/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/15/2022	TR	Transcript [E116] Reliable, Inv. WL107054, LDJ	217.50
09/18/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	2.51
09/19/2022	TR	Transcript [E116] Reliable, Inv. WL107136, LDJ	166.75
09/21/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	4.50
09/22/2022	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
09/22/2022	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
09/22/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/23/2022	RE2	SCAN/COPY (94 @0.10 PER PG)	9.40
09/24/2022	RE2	SCAN/COPY (98 @0.10 PER PG)	9.80
09/24/2022	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
09/25/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	2.37
09/26/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	10.44
09/26/2022	RE	(55 @0.10 PER PG)	5.50
09/26/2022	RE	(8 @0.10 PER PG)	0.80
09/26/2022	RE	(43 @0.10 PER PG)	4.30
09/26/2022	RE2	SCAN/COPY (98 @0.10 PER PG)	9.80
09/26/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/26/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
09/26/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/26/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40

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09/26/2022	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
09/26/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/26/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/26/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/26/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/26/2022	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
09/26/2022	RE2	SCAN/COPY (55 @0.10 PER PG)	5.50
09/26/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/26/2022	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
09/26/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/26/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/26/2022	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
09/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/26/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/26/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
09/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/26/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/26/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/26/2022	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
09/26/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/26/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/26/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/27/2022	CC	Conference Call [E105] AT&T Conference Call, TPC	5.07
09/27/2022	LN	28311.00001 Lexis Charges for 09-27-22	1.51
09/27/2022	LN	28311.00001 Lexis Charges for 09-27-22	21.30
09/27/2022	LN	28311.00001 Lexis Charges for 09-27-22	22.81
09/27/2022	RE2	SCAN/COPY (110 @0.10 PER PG)	11.00
09/27/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
09/27/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/27/2022	RE2	SCAN/COPY (273 @0.10 PER PG)	27.30

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09/27/2022	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
09/27/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/27/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/27/2022	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
09/27/2022	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
09/27/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2022	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
09/27/2022	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
09/27/2022	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
09/27/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/27/2022	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
09/27/2022	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
09/27/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/27/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/27/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/27/2022	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
09/27/2022	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
09/27/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/27/2022	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
09/27/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
09/27/2022	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
09/27/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
09/27/2022	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
09/27/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/27/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
09/27/2022	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
09/27/2022	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
09/27/2022	RE2	SCAN/COPY (82 @0.10 PER PG)	8.20
09/27/2022	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
09/27/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/27/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/28/2022	DC	28311.00001 Advita Charges for 09-28-22	15.00
09/28/2022	DC	28311.00001 Advita Charges for 09-28-22	154.20

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09/28/2022	DC	28311.00001 Advita Charges for 09-28-22	45.00
09/28/2022	DC	28311.00001 Advita Charges for 09-28-22	46.35
09/28/2022	RE	(320 @0.10 PER PG)	32.00
09/28/2022	RE	(380 @0.10 PER PG)	38.00
09/28/2022	RE	(380 @0.10 PER PG)	38.00
09/28/2022	RE	(320 @0.10 PER PG)	32.00
09/28/2022	RE	(2100 @0.10 PER PG)	210.00
09/28/2022	RE	(1140 @0.10 PER PG)	114.00
09/28/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/28/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/28/2022	RE2	SCAN/COPY (78 @0.10 PER PG)	7.80
09/28/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/28/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/28/2022	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
09/28/2022	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
09/28/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/28/2022	RE2	SCAN/COPY (76 @0.10 PER PG)	7.60
09/28/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/29/2022	DC	28311.00001 Advita Charges for 09-29-22	46.45
09/29/2022	DC	28311.00001 Advita Charges for 09-29-22	7.99
09/29/2022	DC	28311.00001 Advita Charges for 09-29-22	15.00
09/29/2022	RE2	SCAN/COPY (1950 @0.10 PER PG)	195.00
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
09/29/2022	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
09/29/2022	RE2	SCAN/COPY (97 @0.10 PER PG)	9.70
09/29/2022	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
09/29/2022	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10

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09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
09/29/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/29/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/29/2022	RE2	SCAN/COPY (2400 @0.10 PER PG)	240.00
09/29/2022	RE2	SCAN/COPY (97 @0.10 PER PG)	9.70
09/29/2022	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
09/29/2022	RE2	SCAN/COPY (2425 @0.10 PER PG)	242.50
09/29/2022	RE2	SCAN/COPY (97 @0.10 PER PG)	9.70
09/29/2022	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/29/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
09/30/2022	CC	Conference Call [E105] AT&T Conference Call, LDJ	15.12
09/30/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
09/30/2022	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
09/30/2022	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
09/30/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/30/2022	RE2	SCAN/COPY (96 @0.10 PER PG)	9.60
09/30/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
09/30/2022	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
09/30/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/30/2022	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
09/30/2022	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
09/30/2022	PAC	Pacer - Court Research	302.80

Total Expenses for this Matter

\$3,554.43

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~~Total Expenses for this quarter~~

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 09/30/2022

Total Fees \$270,712.00

Total Expenses 3,554.43

Total Due on Current Invoice \$274,266.43

Outstanding Balance from prior invoices as of 12/21/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131459	07/31/2022	\$486,667.00	\$7,257.45	\$493,924.45
131467	08/31/2022	\$454,718.00	\$3,542.32	\$458,260.32

Total Amount Due on Current and Prior Invoices: \$1,226,451.20